



## Making your *free* HelloSign Account

To make your HelloSign account, enter your email on the “Sign Up” page. After you have done so, choose “Individual”. Once this has been selected, go to the bottom of the page and click “Try our free plan” (highlighted below).


what's your team size?



Individual



Small team



Large team

MONTHLY  ANNUAL

**PRO**

**\$15 USD**  
per month when paid annually

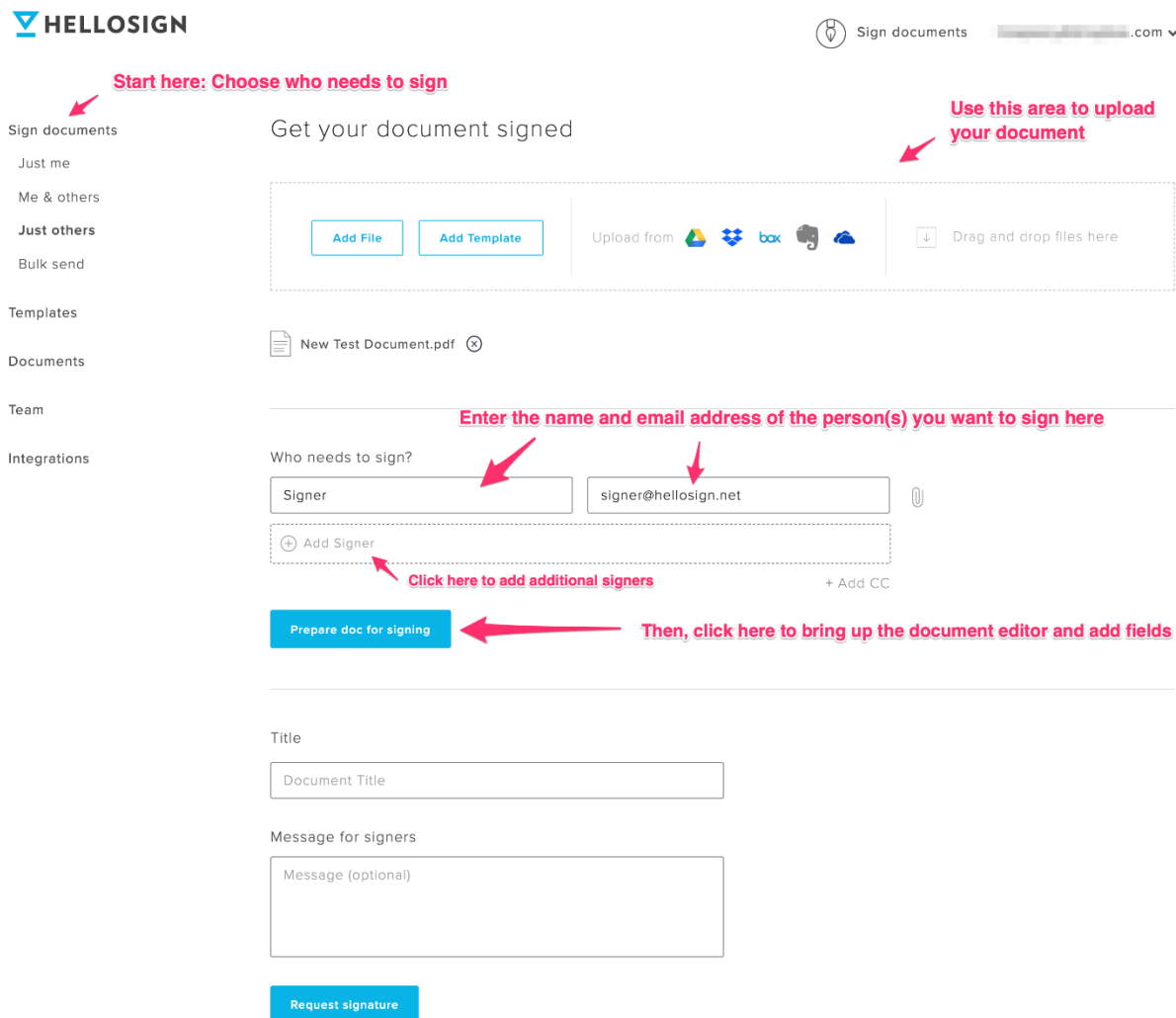
**START 30-DAY FREE TRIAL**

KEY FEATURES

- Unlimited documents
- 5 Templates
- Secure audit trail
- Status notifications

Just need to sign a document? [Try our free plan.](#)

## How to request one or more signatures



The screenshot shows the HelloSign web interface. On the left is a navigation menu with options: Sign documents, Just me, Me & others, Just others, Bulk send, Templates, Documents, Team, and Integrations. The 'Sign documents' tab is selected. The main area is titled 'Get your document signed'. It features an upload section with 'Add File' and 'Add Template' buttons, and a 'Drag and drop files here' area. Below this, a document titled 'New Test Document.pdf' is shown. The 'Who needs to sign?' section has a 'Signer' field with 'signer@hellosign.net' entered. There is an 'Add Signer' button and a '+ Add CC' link. A blue 'Prepare doc for signing' button is prominent. Below this are fields for 'Title' (containing 'Document Title') and 'Message for signers' (containing 'Message (optional)'). A 'Request signature' button is at the bottom.

**Start here: Choose who needs to sign**

**Use this area to upload your document**

**Enter the name and email address of the person(s) you want to sign here**

**Click here to add additional signers**

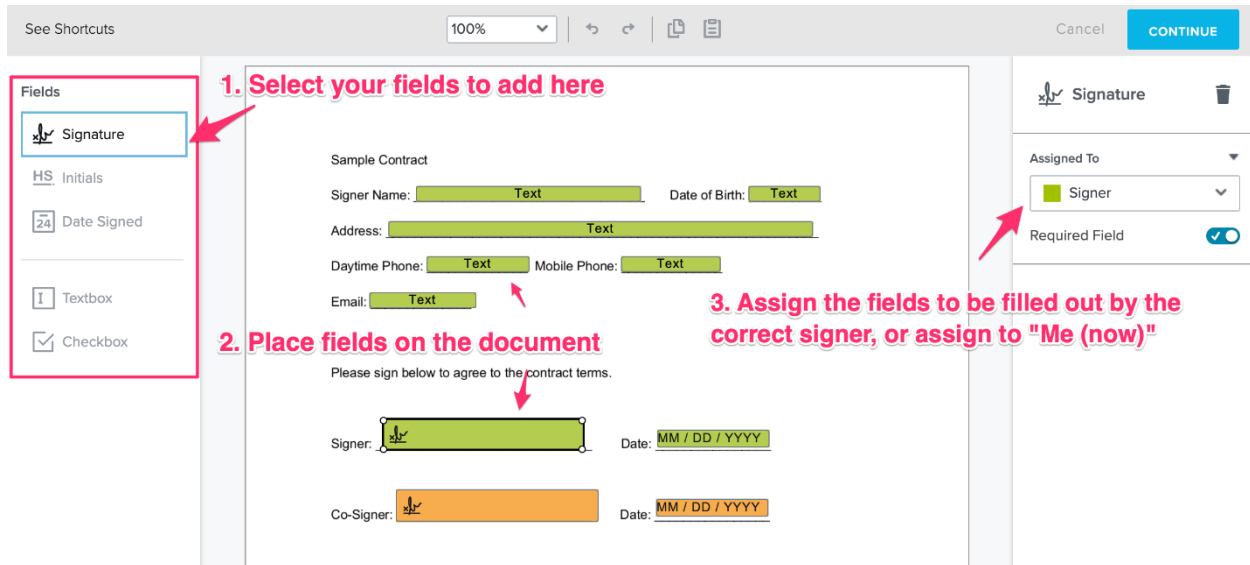
**Then, click here to bring up the document editor and add fields**

1. Click the Sign Documents tab in the left column below our logo and choose "Just Others" or "Me+Others."
2. Next, upload the document. You can do this directly from your hard drive, through one of the integrated cloud services such as Google Drive or simply drag and drop the document into the space indicated.
3. Then, enter the name and email address of the person(s) you wish to have sign. If more than one, use the "Add Signer" link to add more signers. *You can add up to 20 signers per document. Then click the "Prepare docs for signing" button.*
4. In the left-hand side menu all signer fields will populate, click the "Signature" field button then click in the location you'd like the signature placed on the document. You can reposition it if you need to by clicking on the field you just placed and dragging it to the exact placement you need.

# Using HELLOSIGN Effectively in the HUT Program

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5. If there is more than one signer, make sure that the correct name is selected in the drop down menu in the righthand side editor menu.
6. If you need text fields, check boxes, or dates filled out, select the correct button, then click wherever you want to place the field and assign it to the correct signer.
7. Once you are done, click "Continue" on the upper right corner of the page.



The screenshot shows the HelloSign document editor interface. At the top, there are navigation options like "See Shortcuts", a zoom level of "100%", and buttons for "Cancel" and "CONTINUE". On the left, a "Fields" panel is highlighted with a red box, containing options for "Signature", "HS Initials", "Date Signed", "Textbox", and "Checkbox". A red arrow points from the "Signature" field to the document. The document content includes a "Sample Contract" with various text fields (Signer Name, Date of Birth, Address, Daytime Phone, Mobile Phone, Email) and signature lines for "Signer" and "Co-Signer". A red arrow points from the "Signature" field in the "Fields" panel to the "Signer" field in the document. Another red arrow points from the "Assigned To" dropdown menu on the right, which is set to "Signer", to the "Signer" field in the document. A third red arrow points from the "Required Field" toggle on the right, which is turned on, to the "Date" field in the document. Three numbered red annotations are present: "1. Select your fields to add here" points to the "Fields" panel; "2. Place fields on the document" points to the "Signer" field; and "3. Assign the fields to be filled out by the correct signer, or assign to 'Me (now)'" points to the "Assigned To" dropdown menu.

8. Lastly you're able to add a message to appear in the body of the signature request email your signer will receive. Next, to send the document, click the blue "Request Signature" button at the bottom of the page.
9. Click [here](#) to access a video tutorial.

## Do Not Skip This Important Step:

## How to set/change the order of who signs

When you're setting up a document for someone to sign, whether from the "Sign Documents" tab or "Create Template" tab:

1. Click the "+Signer" button to add signers to the document.
2. When you add signers, the "Assign signer order" option will appear with a tick box next to it. **Once you tick the "Assign signer order" box, you'll notice that up/down arrows appear to the left of the signer role.**
3. You can use those arrows to rearrange the order of signers.



Who needs to sign?

1 DiMarco at HelloSign

2 John Doe

+ Add Signer

+ Add CC

Assign signer order

When Signer 1 has signed the document, Signer 2 will be prompted via e-mail that it's his or her turn to sign, and so on.

**The correct order for collecting signatures for the Registration Form is as follows: 1) Student, 2) Thesis Chair, 3) HUT Liaison.**

## Submitting Signed Documents to the Office of Honors Research

- 1) Once your form(s) are completed and signed, it is important to submit them to the Office of Honors Research along with the audit trail of signatures, which is automatically generated on the last page of the signed document.
- 2) Submissions should be emailed to [HonorsResearch@ucf.edu](mailto:HonorsResearch@ucf.edu).

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## Sources

- 1) <https://faq.hellosign.com/hc/en-us/articles/205830938>
- 2) <https://faq.hellosign.com/hc/en-us/articles/206571337-How-to-set-change-the-order-of-who-signs>
- 3) <https://faq.hellosign.com/hc/en-us/articles/115004202168-How-to-Request-a-Signature>